



EPISCOPAL
BISHOP^{of} OREGON
FOUNDATION

11800 SW Military Lane
Portland, Oregon 97219

Foundation Mission Statement

"The mission of the Episcopal Bishop of Oregon foundation is to support the creation and development of healthy diocesan institutions, vital congregations and affiliated organizations in the Diocese of Oregon. We accomplish this by partnering financially with diocesan institutions, congregations, affiliated organizations in their efforts to create and develop faithful communities and organizations full of joyful leaders, formed in Christ offering sacramental hospitality with a clear mission in the world".

Foundation Vision Statement

"Creating vital structures moving toward the reign of God."

Criteria for funding:

1. The ministry advances:
 - Our living into the Baptismal Covenant
 - The Diocesan Strategic Directions
 - Showing Christ's Love to the World
 - The diocesan Marks of Vitality
2. The ministry has the potential to address needs effectively and efficiently. Funding a needed ministry that might not occur absent partial diocesan support is to be preferred over funding a ministry that will effectively work without diocesan support.
3. Apart from ongoing diocesan committees and offices, the ministry has the potential for sustainability and future self-funding. Diocesan funds for start-up ministries are intended as seed money for a future self-sustaining ministry rather than as simply paying for on-going operational costs.
4. The ministry has a broader reach than an individual congregation, or potential for such growth. Collaboration with other groups is one hallmark of this.
5. The ministry addresses historical social justice issues resulting in under-served populations.
6. Shared costs are encouraged.
7. Foundation resources will support those program/ministry efforts that:
 - a. Are led by those who can demonstrate their experience as well as passion for their particular ministry.
 - b. Have an evaluation processes in place.
 - c. Articulate a plan to achieve sustainability.
 - d. Have an ability to share their successes and best practices as well as failures with other congregations or collaborative groups that wish to replicate their work in other parts of the Diocese.
 - e. Demonstrate the values of transparency, equity, fairness and collaboration.

Applying for a Foundation Grant

The goal of the Foundation is to provide resources to all parts of the Diocese of Oregon so that the mission and ministry of the diocese can be enriched in the places where there is recognized need for additional funding. This may be at the level of church, mission, region Diocese of the larger parts of the Episcopal Church. The Foundation currently offers Grants in the following general areas of interest.

Church Grants: We seek to fund congregations and clusters of congregations so they may begin, grow or expand a program designed to enable congregations to live into the reign of God and new and interesting ways. Applications in this area will be primarily from diocesan congregations.

Diocesan Grants: We seek to fund institutions so they may support ministry that spreads across the diocese in such areas as Christian Formation, Congregational Growth, Youth Ministry, Ethnic Ministries and other related areas of Christian life. Applications in this area will be primarily from the Office of the Bishop, Diocesan Council, Standing Committee and the Board of Trustees.

Organization Grants: We seek to fund affiliated organizations so that ministry spreads beyond the confines of the churches of the diocese and the diocese itself. Grants in this area will be primarily from such organizations as Oregon Episcopal School, William Temple House, and other 501c3 organization with an affiliation to the diocese.

Granting Guidelines:

The Board of Directors of EBOF realizes that guidance is useful to grant applicants as they decide whether or not to pursue a request and as they formulate applications. To assist in this process we have adopted the following guidelines. As guidelines they are subject to review and modification at any time by the Board.

- Grants should be consistent with the criteria for funding established from time to time by the board.
- Applications should reflect how the recipient will address one or more of the ministry advances: Our living into the Baptismal Covenant, the Diocesan Strategic Directions, Showing Christ's Love to the World, and the Diocesan Marks of Vitality
- Grant support is generally available for a maximum of three years at a maximum level of \$25,000 per year and applicants should design the program to be completed within that time or should express how the program will transition to other revenue streams. Grants are awarded year to year and each year requires a new application.
- A grant recipient should anticipate being asked to prepare news releases and news articles about the grant for use by local media outlets. The diocesan office is available to assist with this work.
- Parish applications must be current with their submission to the diocese of parochial reports, annual audits and assessments.
- All other applicants, (other than parishes) should submit their most recent copy of the audit report and an narrative description of their goals, challenges and future plans.
- Grants are not available for retirement of debt, establishment of endowments, and restoration of savings and investments.
- The Foundation does not make loans.
- All recipients are required to provide semi-annual financial reports and narrative descriptions of how the grant funds are used in the work of the stated objectives of the Grant. Final reports are due no later than December 31 of the year following the year during which the grant is awarded.

Episcopal Bishop of Oregon Foundation Grant Proposal

Agency: _____

Organization Name: _____

Address: _____

Telephone number: _____

Website: _____

Mission Statement of the project: _____

Describe the types of services rendered by this agency: _____

Project name/Description: _____

Dollar Amount requested: _____

Total operating budget: _____

Contact person: _____

Title: _____

Phone number: _____

Email: _____

The undersigned represents that s/he is authorized to make the representations contained in this application and intends that the Board of Directors of EBOF will rely on the information contained herein.

Signature: _____

Project Director (if different than contact person): _____

Address: _____

Phone number: _____

Email: _____

Targeted geographic areas: _____

Targeted population: _____

Number of individuals served: _____

Does your agency charge clients for its services and if so how is the charge determined: _____

Have you received an Episcopal Bishop of Oregon Foundation grant in the past? And, if so please describe. _____

EBOF Grant applications sources and allocation of Funds attachment

Committed funding from the requesting organization _____

Grants and other funding in Progress _____

Other sources: _____

Please list all other grants and state which are secured and unsecured: _____

Use of funds for the proposed project: _____

Total proposed project cost: _____

Episcopal Bishop of Oregon Foundation Grant proposal narrative

Please attach your narrative response as a separate document.

- Explain how the requested funds will be used and how this program advances the Dioceses of Oregon ministry.
- Explain whether this is a new project, an expansion of an existing project, or the continuation of an existing project.
- What are the specific objectives of the proposed project and the general strategies to accomplish them? (Please include, if appropriate, examples where your proposed activity, project or idea is already being successfully implemented by others.)
- How is success or accomplishment of the proposed project's objectives measured and monitored?
- What happens to the proposed project if EBOF funds are not available?
- How will this program be funded in the future?